



### Section 3: Information About Parent Income

1. Check only one box below. You must request a 2016 Tax Return Transcript from the IRS at [www.irs.gov](http://www.irs.gov) or call 1-800-908-9946 or use the IRS Data Retrieval Tool found on the 2018-2019 FAFSA ([www.fafsa.ed.gov](http://www.fafsa.ed.gov)). Please check which method you used to input your tax information.

Read all and check ONE of the following:

- You have used the IRS Data Retrieval Tool (DRT) through the FAFSA.
- You have attached a copy of your 2016 IRS Tax Return Transcript to this form.
- You will not file AND are not required to file a 2016 U.S. Income Tax Return, and had no income earned from work in 2016. (Complete Question 2).
- You worked, but will not file AND are not required to file a 2016 U.S. Income Tax Return (Complete Question 2).

2. **Nonfilers:** Federal regulations now require that all nontax filers provide confirmation of non-filing dated on or after October 1, 2017. **An IRS Verification of Nonfiling Letter** must be requested directly from the IRS by going to [www.irs.gov/transcript](http://www.irs.gov/transcript) or by calling 1-800-908-9946. A confirmation of non-filing can also be obtained from the IRS by completing Form 4506-T (check Box 7). If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also acceptable.

Additionally, if you worked and earned a W-2 form, please complete the section below and attach a copy of the W-2 form for each source of employment. Misplaced W-2 forms can be requested through employers of the IRS.

Parent Employer's Name	2016 Amount Earned	IRS W-2 Attached?

3. Did you or your FAFSA parent file an **amended tax return**, please check one?      Yes or  No

If yes, please submit the following documentation:

- 1) A transcript from the IRS that lists tax account information of the tax filer and
- 2) A signed copy of your 2016 IRS Form 1040X that was filed with the IRS.

### Section 4: Other Untaxed Income

Print the information below for the calendar year <b>2016</b> : If not applicable, enter zeros. <b>Do not leave any part of this section blank.</b>	Student	Parent
<b>Taxable earnings from need-based employment programs</b> , such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$
<b>Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income.</b> Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
<b>Combat pay or special combat pay.</b> Only enter the amount that was taxable and included in your adjusted gross income. <b>Don't include</b> untaxed combat pay.	\$	\$
<b>Earnings from work</b> under a cooperative education program offered by a college.	\$	\$
<b>Payments to tax-deferred pension and savings plans</b> (paid directly or withheld from earnings), including, but not limited to, <u>amounts reported on the W-2 forms</u> in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits).	\$	\$
<b>Child support received</b> for <u>all</u> children. <b>Don't include</b> foster or adoption payments. <b>(Total received in 2016)</b>	\$	\$

<b>Housing, food, and other living allowances</b> paid to members of the military, clergy, and others (including cash payments and the cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
<b>Veterans non-education benefits</b> such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
<b>Other untaxed income not reported</b> , such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 – line 25. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
<b>Money received or paid</b> on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a non-custodial parent that is not part of a legal child support agreement.	\$	XXXXXXX

**Section 5: Signatures**

**By signing below, we certify that all information on this form is complete and correct.**

Student: \_\_\_\_\_

Date: \_\_\_\_\_

Parent: \_\_\_\_\_

Date: \_\_\_\_\_